

GATX

1-140A001

GATX CORPORATION

120 SOUTH RIVERSIDE PLAZA
CHICAGO, IL 60606-3998
312-621-6200
FAX 312-621-6646

LAW DEPARTMENT

RECORDED NO 8100-9
MAY 20 1991 -9 45 AM
INTERSTATE COMMERCE COMMISSION
May 13, 1991

Secretary of the Interstate
Commerce Commission
Washington, D.C. 20006

RE: General American Transportation Corporation
Equipment Trust Series 73

Gentlemen:

Enclosed herewith are three signed copies of a Supplemental Agreement dated as of May 1, 1991, deleting a portion of the railroad cars covered by the above Trust Agreement, together with our check for \$15.00 to cover the filing and recordation fees.

The Trust Agreement was first recorded in the office of the Secretary of the Interstate Commerce Commission on November 5, 1975 under Recordation No. 8100.-J

The Trust Equipment deleted by the enclosed consists of railroad cars described in the aforementioned documents (primarily railroad cars of various AAR, DOT and ICC classifications) and the road numbers of such cars are listed in said documents.

The names and addresses of the parties referred to in said agreements are:

The Bank of New York
(formerly Irving Trust Company)
101 Barclay Street
New York, NY 10286
Attention: Lucille Firrincieli

General American Transportation Corporation
120 South Riverside Plaza
Chicago, IL 60606
Attention: T. C. Heidkamp

If you have any questions, feel free to call me at (312) 621-6603.

Very truly yours,

Janice M. Alonso
Janice M. Alonso
Assistant Secretary

Completed May 16, 1991

MAY 20 9 36 AM '91
FBI - CHICAGO

GENERAL AMERICAN TRANSPORTATION CORPORATION

EQUIPMENT TRUST, SERIES 73

8100-2
REGISTERED TO FILE

MAY 20 1991 -9 45 AM

INTERSTATE COMMERCE COMMISSION

SUPPLEMENTAL AGREEMENT DATED AS OF MAY 1, 1991
TO EQUIPMENT TRUST AGREEMENT DATED AS OF NOVEMBER 1, 1975

BY AND BETWEEN

THE BANK OF NEW YORK

(FORMERLY IRVING TRUST COMPANY), TRUSTEE

AND

GENERAL AMERICAN TRANSPORTATION CORPORATION

Supplemental Agreement dated as of May 1, 1991 by and between The Bank of New York (formerly Irving Trust Company), as Trustee, and General American Transportation Corporation, a New York corporation.

Whereas, the parties hereto entered into an Equipment Trust Agreement dated as of November 1, 1975 (the "Agreement") creating General American Transportation Corporation Equipment Trust, Series 73, which Agreement was filed and recorded with the Interstate Commerce Commission pursuant to Section 20c of the Interstate Commerce Act on November 5, 1975, Recordation No. 8100; and

Whereas, the parties hereto wish to amend Schedule A to the Agreement;

NOW, THEREFORE, the parties hereto agree that Schedule A to the Agreement is hereby amended by:

(a) deleting therefrom the units of Trust Equipment described in Schedule I attached hereto, and

(b) substituting therefor the units of Equipment described in Schedule II attached hereto.

IN WITNESS WHEREOF, the parties hereto have caused these presents to be signed in their respective corporate names and their respective corporate seals to be hereunto affixed, duly attested, as of May 1, 1991.

THE BANK OF NEW YORK (FORMERLY
IRVING TRUST COMPANY), TRUSTEE

By: _____

VICE PRESIDENT

ATTEST: _____

ASSISTANT TREASURER

GENERAL AMERICAN TRANSPORTATION
CORPORATION

By: _____

Vice President

ATTEST: _____

Assistant Secretary

STATE OF NEW YORK)

) SS.:

COUNTY OF New York

On this 7th day of May, before me personally appeared W. T. CUNNINGHAM, to me personally known, who, being by me duly sworn, says that he is VICE PRESIDENT of The Bank of New York (formerly Irving Trust Company), that one of the seals affixed to the foregoing instrument is the corporate seal of said bank, that said instrument was signed and sealed on behalf of said bank by authority of its Board of Directors and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

LUCILLE FIRRINCIELI
Notary Public, State of New York
No. 4842520
Qualified in Queens County
Certificate filed in New York County
Commission Expires October 31, 1991

Lucille Furrincieli
Notary Public

* * * * *

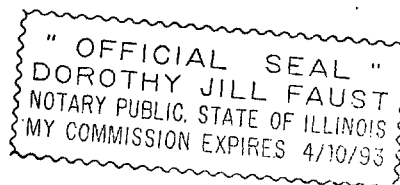
STATE OF ILLINOIS)

) SS.:

COUNTY OF COOK)

On May 1, 1991, before me personally appeared T. G. Heidkamp, to me personally known, who, being by me duly sworn, said that he is Vice President of General American Transportation Corporation, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Dorothy Jill Faust
Notary Public



SCHEDULE I
GENERAL AMERICAN TRANSPORTATION CORPORATION
EQUIPMENT TRUST - SERIES 73
CARS TO BE REMOVED

QUANTITY	CLASSIFICATION	CAPACITY IN GALLONS	INITIALED AND CAR NUMBERS	COST EACH	VALUE EACH	TOTAL VALUE	YEAR INTO SERVICE	YEAR ACQUIRED
1 Tank Car	DOT 111A100-W-1	12,500	GATX 45602.	\$25,274.00	\$30,490.00	\$ 30,490.00	11-1974	11-1974
1 Tank Car	DOT 111A100-W-1	20,000	GATX 47006.	21,868.00	26,381.00	26,381.00	10-1974	10-1974
1 Tank Car	DOT 111A100-W-1	20,000	GATX 47024.	21,868.00	26,381.00	26,381.00	12-1974	12-1974
1 Tank Car	DOT 111A100-W-2	12,500	GATX 20909.	23,880.00	27,318.00	27,318.00	8-1975	8-1975
1 Tank Car	DOT 111A100-W-2	13,200	GATX 14306.	21,207.00	25,584.00	25,584.00	12-1974	12-1974
1 Tank Car	DOT 111A100-W-2	13,200	GATX 47132.	22,534.00	25,779.00	25,779.00	6-1975	6-1975
1 Tank Car	DOT 111A100-W-6	20,000	GATX 44303.	71,119.00	81,360.00	81,360.00	3-1975	3-1975
1 Tank Car	DOT 111A60-W-1	22,000	GATX 46234.	25,466.00	30,722.00	30,722.00	11-1974	11-1974
1 Tank Car	DOT 111A60-W-1	22,000	GATX 47592.	30,976.00	35,436.00	35,436.00	7-1975	7-1975
1 Hopper Car	HTS	3,850 Cu.Ft.	GGPX 75053.	29,765.00	28,479.00	28,479.00	4-1975	4-1975
7 Hopper Cars	HTS	3,850 Cu.Ft.	GUEX 75167-75170, 75176, 75177, 75187.	29,958.00	26,420.00	184,940.00	2-1975	2-1975
5 Hopper Cars	HTS	3,850 Cu.Ft.	GUEX 75193, 75195, 75196, 75223, 75224.	29,958.00	28,663.00	143,315.00	3-1975	3-1975
22						\$664,185.00		

SCHEDULE 11
GENERAL AMERICAN TRANSPORTATION CORPORATION
EQUIPMENT TRUST - SERIES 73
CARS TO BE SUBSTITUTED

QUANTITY	CLASSIFICATION	CAPACITY	INITIALED AND CAR NUMBERS	COST EACH	VALUE EACH	TOTAL VALUE	YEAR INTO SERVICE	YEAR ACQUIRED
1 Tank Car	DOT 111A100-W-5	20,000	GATX 23072.	\$43,749.00	\$42,150.00	\$ 42,150.00	1-1980	1-1980
10 Tank Cars	DOT 111A100-W-1	18,000	GATX 58105, 58110, 58112, 58120-58125, 58127.	46,703.00	47,011.00	470,110.00	11-1980	11-1980
1 Tank Car	DOT 111A100-W-1	22,000	GATX 66436.	47,293.00	47,604.00	47,604.00	11-1980	11-1980
2 Tank Cars	DOT 111A100-W-1	15,000	GATX 16549, 16550.	52,862.00	53,211.00	106,422.00	12-1980	12-1980
14						\$666,286.00		